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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	April 18, 2024 Date of Report (Date of earliest event reporte	ed)	
2.	SEC Identification Number ASO95-002283	3. BIR Tax Identification	on No. <u>004-703-376</u>
3.	DMCI Holdings, Inc. Exact name of issuer as specified in its chart	er	
5.	Philippines Province, country or other jurisdiction of incorporation	6. (SEC U Industry Classification C	lse Only) Code:
7.	3/F Dacon Building, 2281 Don Chino Roces Address of principal office		231 stal Code
8.	(632) 8888-3000 Issuer's telephone number, including area co	ode	
9.	Not applicable Former name or former address, if changed	since last report	
10.	Securities registered pursuant to Sections 8	and 12 of the SRC or Section	ons 4 and 8 of the RSA
	Title of Each Class No. o	of Shares Outstanding	<u>Amount</u>
	Common Shares Preferred Shares	13,277,470,000 960	Php13,277,470,000.00 960.00
	TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: $\underline{\text{Item 9}}$

Item 9. Other Matters

This is to inform the investing public that the Corporation received today, April 18, 2024, the Securities and Exchange Commission (SEC) letter dated April 17, 2024 granting the Corporation's request for Exemptive Relief to file the Definitive Information Statement (SEC Form 20-IS) without the 2024 First Quarter Interim Reports. The Corporation, on the other hand, will take the necessary provisions as required by the SEC.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer

Herbert M. Consunji

Executive Vice President & Chief Finance Officer

April 18, 2024